



Unlock Instant AI-Powered Insights Across Your Entire Business

Key Capabilities

- ✓ **Business Overview:** Track business-level performance trends and financial health.
- ✓ **AskIQ:** Ask questions and get real-time, AI-powered answers —no report building required.
- ✓ **Custom Dashboards:** Personalize metrics with drag-and-drop widgets by role.

Operational Advantages

- **Revenue Insights:** Review and forecast revenue with contract and billing trend data.
- **Performance Comparison:** Evaluate team output and service delivery by employee or association.
- **Action Item Visibility:** Stay ahead of unread messages, open tasks, and bottlenecks.

